Market Performance

August 12, 2026

The KSE-100 Index closed at 180,311.21 points, up 464.53 points (+0.26%). The index touched an intraday high of 180,901.26 points before easing to a low of 179,920.10 points, reflecting an intraday trading range of approximately 981 points. Total traded volume stood at 226.16 million shares.

The Pakistan Stock Exchange (PSX) witnessed renewed buying interest on Wednesday, with the benchmark KSE-100 Index staging a recovery amid easing geopolitical concerns and renewed optimism over a potential US-Iran arrangement on the Strait of Hormuz. Market participants are expected to remain focused on the Strait of Hormuz situation, global energy market developments, and upcoming corporate earnings for further direction.

KEY NUMBERS	KSE-100	KSE-30	KMI-30	ALLSHR
Current Level	180,311.21	53,712.97	253,344.42	108,988.15
Previous Level	179,846.68	53,571.08	253,007.71	108,846.65
Change (Points)	464.53	141.89	336.71	141.50
Change (%)	0.26%	0.26%	0.13%	0.13%
WTD	-0.62%	-1.01%	-0.90%	-0.28%
MTD	2.39%	2.35%	2.49%	2.31%
CYTD	3.59%	0.77%	1.93%	4.18%
FYTD	0.01%	-0.01%	-1.55%	0.10%
52W High	189,167	58,208	269,497	113,265
52W Low	135,940	41,374	191,070	84,600
Total Vol . (sh mn)	226.16	107.10	99.85	742.08
Change DoD	-38.9%	-9.6%	-21.0%	-11.9%
Total Val . (Rs mn)	20,461	17,513	14,718	31,969
C-Mkt Cap. (Rs. bn)	5,107	3,608	2,656	20,174

Top 5 Companies by Volume

Symbol	Price	Change	% Change	Volume
CNERGY	12.84	-0.29	-2.21%	133,907,407
KEL	7.48	0	0.00%	61,848,727
HASCOLNC	21.47	1.06	5.19%	45,032,184
UNITY	12.05	0.01	0.08%	40,090,062
PRL	71.02	0.91	1.30%	31,666,040

Top 5 Advancers

Symbol	Price	Change	% Change	Volume
STPL	9.71	0.95	10.85%	24,355,243
ANLNV	8.8	0.82	10.28%	1,203
ARUJNC	12.95	1.18	10.03%	754,065
TSPL	18.34	1.67	10.02%	518,011
ASHT	40.76	3.71	10.01%	49,809

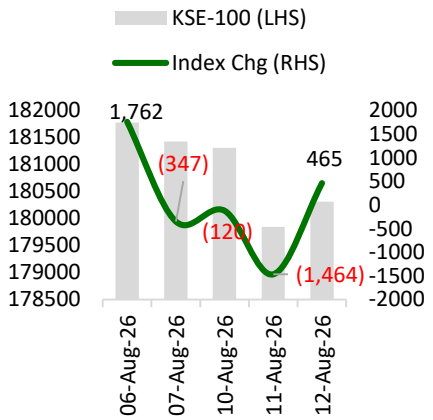
Top 5 TOP Decliners

Symbol	Price	Change	% Change	Volume
DEL	23.64	-2.59	-9.87%	1,999,008
FILNC	286.78	-31.21	-9.81%	9,053
TPLI	62.84	-6.34	-9.16%	249,558
JUBSNC	54.39	-4.42	-7.52%	3,510
EWIC	62.23	-4.99	-7.42%	1,604

Data Source: PSX, & Darson Sec. Ltd.

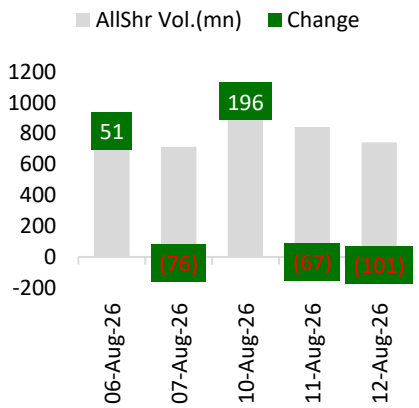
MARKET STATISTICS

KSE-100 INDEX & CHANGE



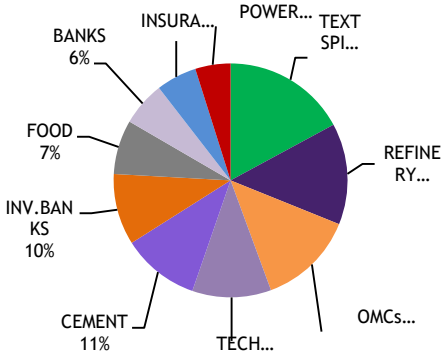
Source: PSX

ALLSHR T/O & CHANGE



Source: PSX

Sector Performance



Source: PSX

Positive Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
POL	724.40	23.52	1.84	107.95	913,117
MARI	680.05	12.32	3.20	104.46	1,149,651
HBL	338.16	4.45	3.89	92.19	5,151,929
HUBC	213.36	1.93	4.06	66.30	9,484,413
BAHL	176.11	1.35	2.87	39.73	220,893
MLCF	102.75	2.10	0.95	34.95	14,568,596
PSX	53.48	1.70	0.50	28.87	7,325,724
NBP	205.06	1.31	2.05	23.60	2,637,945
GHNI	1,282.25	43.25	0.37	22.77	349,475
SNGP	104.58	2.36	0.52	21.14	5,609,209

Negative Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
MEBL	591.13	-8.48	5.21	-134.78	1,024,694.00
EFERTXD	185.87	-1.98	2.19	-42.01	702,099.00
OGDC	318.92	-1.37	4.03	-31.21	2,423,007.00
UBL	468.70	-0.87	8.04	-26.92	610,384.00
FFCXD	553.74	-0.57	8.58	-15.93	727,150.00
PTC	71.00	-0.65	0.82	-13.62	1,118,112.00
HINOON	994.96	-12.55	0.41	-9.39	6,013.00
MTL	304.50	-1.36	1.07	-8.62	106,191.00
NPL	68.56	-1.40	0.23	-8.56	1,549,179.00
IBFL	274.91	-13.65	0.08	-7.48	4,711.00

Top 20 Volume Leaders					
Symbol	Current Rate	Volume	Symbol	Current Rate	Volume
CNERGY	13.11	67,754,373	TPL	23.06	17,052,475
DSIL	15.07	67,531,272	TPLP	15.76	16,818,922
HASCOLNC	21.61	47,270,202	MLCF	102.75	14,568,596
WTL	1.20	31,081,052	SSGC	27.41	13,472,278
TSBL	2.46	27,947,995	BECO	5.57	13,438,313
STPL	9.51	25,565,990	TBL	10.31	12,599,578
THCCL	74.25	24,972,760	KOSM	6.03	11,547,932
CSIL	6.41	20,798,571	KEL	7.43	11,311,010
UNITY	11.72	20,640,954	FCCL	58.06	10,666,919
BOP	34.40	18,147,542	BLUEX	7.02	10,553,595

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Rating System:

If;

- **Expected return >15%** - Buy Call
- **Expected Return is in between 0% to 15%** - Neutral/Hold Call
- **Expected Return <0%** - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

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